Boyce, Greenfield, Pashby & Welk, LLP

Attorneys at Law

101 N. Phillips Ave., Suite 600
Sioux Falls, SD 57104
P.O. Box 5015
Sioux Falls, SD 57117-5015

P: 605-336-2424
F: 605-334-0618
www.bgpw.com

slrotert@bgpw.com
Direct Dial: 605-731-0215

January 6, 2009

***Certified Mail – Return Receipt Requested***

Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

Re: City of Harrisburg, South Dakota (USF Project)
$3,000,000 EDRB, Series 2008

Dear Secretary of State:

I am enclosing an original and one copy of the Bond Information Statement for the above-referenced bond issuance. Please bill our PAD account #100026 for the $1.00 filing fee. Please file the Statement if you find the same to be in order and return the copy to my office. Thank you.

Sincerely,

BOYCE, GREENFIELD, PASHBY & WELK, L.L.P.

Sherri L. Rotert

SLR/sds
Enclosures

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*Russell R. Greenfield*++
*Gary J. Pashby*
*Thomas J. Welk*
*Michael S. McKnight*
*Gregg S. Greenfield*
*Roger A. Sudbeck*
*Lisa K. Marso*
*Heather R. Springer**
*Michael F. Tobin*
*Christopher W. Madsen*
*Sherri L. Rotert***
*Charles A. Larson*
*Jennifer E. Bunkers*+
*Jason R. Sutton*
*Paul W. Tschetter*
*William J. Gassen, III*

**Also licensed in Kansas*
***Also licensed in Colorado*
*+Also licensed in Minnesota*
*++Of Counsel*

*J.W. Boyce (1884-1915)*

**BOND INFORMATION STATEMENT**
**State of South Dakota**
**SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

**1. Name of Issuer:**

City of Harrisburg, South Dakota.

**2. Designation of Issue:**

$3,000,000 City of Harrisburg, South Dakota Economic Development Revenue Bonds, Series 2008 (University of Sioux Falls Project).

**3. Date of Issue:**

December 23, 2008.

**4. Purpose of Issue:**

The proceeds from the sale of the Bond will be used to pay the costs of issuance of the Series 2008 Bond, acquire, remodel, construct, equip and furnish University of Sioux Falls (the "Corporation") Science Center and certain improvements to the Corporation's athletic stadium, including related architectural, engineering, surveying and soil testing expenses, which projects are located in Minnehaha County and Lincoln County respectively, and to refund the outstanding South Dakota Health and Educational Facilities Authority Revenue Bonds, Series 1999, including any bond issuance expenses or similar costs associated therewith

**5. Type of Bond:**

Economic Development Revenue Bonds.

**6. Principal Amount and Denomination of Bond:**

One registered bond designated "R-1" in the principal amount of $3,000,000.

**7. Paying Dates of Principal and Interest:**

Commencing February 1, 2009 and on same day each month thereafter up to and including the October 1, 2014, payments of principal and interest as set forth on the amortization schedule attached hereto.

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**8. Amortization Schedule:**

The initial amortization schedule is attached.

**9. Interest Rate or Rates, Including Total Aggregate Interest Cost:**

The initial interest rate is 4.07%, but is subject to adjustment. Since the interest rate on the bonds is subject to adjustment, the total aggregate interest cost with respect to these bonds cannot be determined at this time.

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota, is true and correct on this ____ day of December, 2008.

CITY OF HARRISBURG

By Mary McClung
Its Finance Officer